

NEPI Rockcastle plc

Incorporated and registered in the Isle of Man

Registered number 014178V

JSE share code: NRP

Euronext share code: NRP

ISIN: IM00BDD7WV31

(“NEPI Rockcastle” or “the company”)



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NEPI ROCKCASTLE PRICES A €500 MILLION UNSECURED CORPORATE BOND

NEPI Rockcastle’s wholly-owned subsidiary, NE Property Cooperatief U.A. (“NEPC”), has closed the corporate bond book build referred to in the announcement released on 16 November 2017. NEPC has priced a €500 million unsecured 7 year Eurobond maturing on 23 November 2024 (“the Bond”), carrying a 1.75% fixed coupon, with an issue price of 99.051%. At this level, the book was oversubscribed.

S&P and Fitch assigned the Bond a BBB rating, in line with the corporate rating.

The Bond has been placed with a broad range of institutional debt investors across Europe. The net proceeds will be used for general corporate purposes including acquisitions and developments, as and when identified.

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